

Broken Chains Christian Counseling Inc.  
Phone 623-533-5138 Fax 623-533-4271

PERSONAL INFORMATION FORM (All fields highlighted in red must be completed)

Name of Primary Person Receiving Counseling \_\_\_\_\_

The Name you would like to go by \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

DOB: \_\_\_\_\_ Email Address \_\_\_\_\_

Cell Phone # \_\_\_\_\_ Home Phone # \_\_\_\_\_

I give permission for BCCC to send reminder calls by way of: (Please circle) TEXT or EMAIL

AHCCCS PATIENTS ONLY

Do you have a case manager Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, Name & Phone # \_\_\_\_\_

\_\_\_\_\_

\*It is mandatory that case manager be listed on Release of Patient Information Sheet. (Page 11)

Emergency Contact (name, phone & relationship) \_\_\_\_\_

MARITAL STATUS:

Never Married \_\_\_\_\_ Divorced Since \_\_\_\_\_ Widowed Since \_\_\_\_\_ Married Since \_\_\_\_\_ Other \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ Occupation: \_\_\_\_\_

Highest Level of Education: \_\_\_\_\_

Spouse/Partner's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

RELIGIOUS AFFILIATION: \_\_\_\_\_ Currently Active? \_\_\_\_\_

How Did You Hear About Us? \_\_\_\_\_

Broken Chains Christian Counseling Inc

Insurance Information

Primary Health Insurance Plan \_\_\_\_\_

\_\_\_\_\_

Policy Holder's Name \_\_\_\_\_

Policy Holder's DOB \_\_\_\_\_

Policy Holder's Social Security # \_\_\_\_\_

Health Plan ID \_\_\_\_\_

Group ID \_\_\_\_\_

Secondary Health Insurance Plan \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_

Policy Holder's DOB \_\_\_\_\_

Health Plan ID \_\_\_\_\_

Group ID \_\_\_\_\_

My signature is in agreement that all the above information is correct and if insurance info is given, my signature gives Broken Chains Christian Counseling Inc. (BCCC) permission to use all my information needed to bill my insurance.

\_\_\_\_\_  
Signature Date

FINANCIAL POLICY

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First Name	Middle Initial	Last Name
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Thank you for choosing Broken Chains Christian Counseling (BCCC) as your health care provider. Please carefully read each statement and sign below. This policy has been put in place to ensure that financial payments due are recovered to allow us to continue to provide quality care for our patients. It is important that we work together to assure that payment for services is as simple and straightforward as possible. Our practice manager will be glad to discuss these policies with you.

- 1) I understand that if I do not send my Insurance card, picture id, referral, and or co-payments, that my appointment may be rescheduled until such time that I can provide that required documents or payments.

Initial \_\_\_\_\_

- 2) I understand that BCCC will collect all co-pays at the time of visit and any deductibles and coinsurance up to an amount equal to payment in full for the planned procedure code. Payment in full and expected coinsurance payment responsibility are determined by the anticipated billing code(s), details of your insurance policy, and agreement between your insurance company and BCCC.

Any over-payment to your account will be refunded to you at your request after payment and or remittance has been received from your insurance company.

Initials \_\_\_\_\_

- 3) I understand that a \$25 service fee will be added for any checks returned for any reason and I will be responsible for payment of this fee and the amount of the returned check. NSF checks must be redeemed with certified funds (cashier's check, money order, or cash)

Initials \_\_\_\_\_

- 4) I understand that if I am unable to make a scheduled appointment, I need to contract BCCC at least 24 hours before my scheduled appointment time. Due to a high demand for appointments, missed appointments prevent us from scheduling appropriately and keep others in need of counseling from being seen. After the second missed appointment, A \$50 FEE WILL BE ASSESSED FOR ALL MISSED APPOINTMENTS NOT CANCELED WITH THAT LEAST 24 HOUR ADVANCED NOTICE.

Initials \_\_\_\_\_

Broken Chains Christian Counseling Inc

- 5) I understand that if my account is not paid in full within 90 days of a statement date, a 35% collection agency processing fee will be added to the outstanding balance. No additional appointments will be made until they are brought current.

Initials \_\_\_\_\_

- 6) BCCC will allow 60 days from the date of filing for my insurance company to process or pay a claim. State law allows insurance companies operating in the state no more than 60 days to process a claim for services. It is also my responsibility to notify BCCC if there is any change in my insurance coverage, residence, or phone number. ULTIMATELY, IT IS UP TO ME TO KNOW MY INSURANCE BENEFITS.

Initials \_\_\_\_\_

I have read and agree to all the provisions of the above financial policy. I understand that I am ultimately responsible for all professional fees incurred for professional services performed by the counselor.

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Signature of responsible party

Date

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Printed name of responsible party

Relationship to Patient

Broken Chains Christian Counseling Inc

FINANCIAL POLICY

All payments including copays and deductibles are due prior, or at the time of session. BCCC will file your insurance claims. However, if any information was given in error this may cause your claim to not be paid. BCCC will then look for corrective information to assure payment. If after 30 days, claims continue to be denied, then counseling services will be interrupted until billed balances are paid in full.

Below are the rates for PRIVATE PAY clients for 45—60 minute hour sessions are rates for SERVICES NOT COVERED by most insurances:

Tele-mental-health Counseling (1hr)

(Licensed Master’s Level) ie; LCSW, LPC, LMFT, CTMH \$175.

Tele-mental-health Counseling (30 min)

(Doctorate Level) ie; PhD, Psy D \$125.

(Licensed Master’s Level) ie; LCSW, LPC, LMFT, CTMH \$100.

(Associate Master’s Level-Needing Supervision) ie; LCSW, LPC, LMFT, CTMH \$70.

There is no charge for brief telephonic phone conversations with your Therapist under 5 minutes.

Photocopies of Medical Records (Administration Fee) \$10

Return Check Fee \$25

Financial Policy Continued

Late Cancel / No Show Policy for Counseling Appointments:

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another client from getting much needed treatment.

If any appointment is not cancelled at least 24 hours in advance you will be charged a fifty-dollar **(\$50) Fee**; this will not be covered by your insurance company.

\*Exceptions may be decided at the discretion of our Provider or Office Manager.

COURT APPEARANCES

**\*IN PERSON COURT APPEARANCES** regardless of the time spent at court will be charged. \$1,500.

**\*TELEPHONIC COURT APPEARANCES** regardless of time on the phone will be charged. \$750.

\*This includes review of records and travel time if applicable. Payment is due in full one week prior to court to give BCCC ample time to cancel and reschedule appointments.

**DISABILITY PAPERWORK** is done at the time of the session at No Charge. Otherwise, a ½ hour self-pay fee will be charged at \$100 payable prior to being faxed.

I have read and understand this policy and will honor guidelines of this policy.

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Signature

Date

Broken Chains Counseling Inc

Informed Consent

- Receive high-quality service
- Be treated with respect and courtesy
- Have your information kept private and confidential except as described in BCCC's privacy statement
- Be listened to and have staff work with you to address your concerns and needs
- Receive service in offices that are safe, clean and accessible
- Get information and support to help you make decisions to improve your situation
- Be served without discrimination
- Discuss with staff any questions or complaints that you may have
- Request a change of counselor's if there is another counselor available who can address your issues

**This is what we ask from you**

Treat the staff and others at Broken Chains Christian Counseling Inc with courtesy and respect  
Let Broken Chains Christian Counseling know 24 hours before if you cannot come to an appointment

With my signature I agree with all the above

Signature of client or legal guardian \_\_\_\_\_

Print Name \_\_\_\_\_

Date \_\_\_\_\_

Broken Chains Christian Counseling Inc

Telemental Health Informed Consent

I, \_\_\_\_\_, hereby consent to participate in telemental health with, Trudy M Soncrant MSW, LCSW, LISAC, CTMH, as part of my psychotherapy. I understand that telemental health is the practice of delivering clinical health care services via technology assisted media or other electronic means between a practitioner and a client who are located in two different locations.

I understand the following with respect to telemental health:

- 1) I understand that I have the right to withdraw consent at any time without affecting my right to future care, services, or program benefits to which I would otherwise be entitled.
- 2) I understand that there are risks, benefits, and consequences associated with telemental health, including but not limited to, disruption of transmission by technology failures, interruption and or breaches of confidentiality by unauthorized persons, and or limited ability to respond to emergencies.
- 3) I understand that there will be no recording of any of the online sessions by either party. All information disclosed within sessions and written records pertaining to those sessions are confidential and may not be disclosed to anyone without written authorization, except where the disclosure is permitted and or required by law.
- 4) I understand that the privacy laws that protect the confidentiality of my protected health information (PHI) also apply to telemental health unless an exception to confidentiality applies (ie mandatory reporting of child, elder, or vulnerable adult abuse; danger to self or others; I raise mental/emotional health as an issue in a legal proceeding).
- 5) I understand that if I am having suicidal or homicidal thoughts, actively experiencing psychotic symptoms or experiencing a mental health crisis that cannot be resolved remotely, it may be determined that telemental health services are not appropriate and a higher level of care is required.
- 6) I understand that during a telemental health session, we could encounter technical difficulties resulting in serviced interruptions. If this occurs, end and restart the session. If we are unable to reconnect within ten minutes, please call me at 602-377-8324 to discuss since we may have to re-schedule.



Broken Chains Christian Counseling Inc

- 7) I understand that my therapist may need to contact my emergency contact and/or appropriate authorities in case of an emergency.

Emergency Protocols

I need to know your location incase of an emergency. You agree to inform me of the address where you are at the beginning of each session. I also need a contact person who I may contact on your behalf in a life-threatening emergency only. This person will only be contacted to go to your location or take you to the hospital in the event of an emergency.

In Case of an Emergency, My location is: \_\_\_\_\_  
\_\_\_\_\_

My Emergency Contact person's name, address, phone: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I have read the information provided above and discussed it with my therapist. I understand the information contained in this form and all of my questions have been answered to my satisfaction.

\_\_\_\_\_  
Signature of client, patient or legal guardian Date

\_\_\_\_\_  
Signature of therapist Date

Legal History

Is this counseling mandatory? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, please explain \_\_\_\_\_

\_\_\_\_\_

Are you a United States Citizen? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever been arrested or been involved as a victim of dispute for any reason? Yes \_\_\_\_\_ No \_\_\_\_\_

**Alcohol, Drug Legal History**

Drug related, for any reason? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes please give dates and explanations.

\_\_\_\_\_

\_\_\_\_\_

DUI? \_\_\_\_\_

**History of Domestic Violence**

History of being a Perpetrator of Domestic Violence?

\_\_\_\_\_

\_\_\_\_\_

History of Domestic Violence Victim?

\_\_\_\_\_

\_\_\_\_\_

Other Legal History?

\_\_\_\_\_

\_\_\_\_\_

Child Custody Dispute History?

\_\_\_\_\_

\_\_\_\_\_

Fraud, Felony or Misdemeanor Other than driving?

\_\_\_\_\_

Sexual Crimes? \_\_\_\_\_

Indecent Exposure? \_\_\_\_\_

Legal History Continued

Have you ever been imprisoned, incarcerated or confined for any reason? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Please give dates and explanations

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Have you ever been petitioned against your will because you were deemed a danger to self or others? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, please give dates and explanation \_\_\_\_\_

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Do you have a crisis plan or a Psychiatric Advanced Directive in place? Yes \_\_\_\_\_ No \_\_\_\_\_

Would you like information on Psychiatric Advanced Directives? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, was this given to you? Yes \_\_\_\_\_ No \_\_\_\_\_

**Barriers to Treatment**

Are there any spiritual or religious barriers which could affect treatment?

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Are there any medical problems which may affect treatment?

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Any other barriers affecting treatment?

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Are you currently utilizing community resources? If so, please list.

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Broken Chains Christian Counseling Inc

AUTHORIZATION TO REQUEST OR RELEASE INFORMATION

Please make additional copies for each person/office you want info released to.

Client's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

I hereby authorize the following designated office or person of Broken Chains Christian counseling Inc. to release or request the following personal information about me:

\_\_\_\_\_ Request report(s) from: \_\_\_\_\_

\_\_\_\_\_ Request written reports from: \_\_\_\_\_

\_\_\_\_\_ Release information to: \_\_\_\_\_

\_\_\_\_\_ Release written information to: \_\_\_\_\_

The following information: \_\_\_\_\_

\_\_\_\_\_

This authorization can be terminated at any time in writing.

This authorization is valid for the duration of involvement, up to one year from signed date.

Signed: \_\_\_\_\_

(Client 12 yrs of age & older)

Date

Witness

Signed: \_\_\_\_\_

(Parent or legal guardian)

Date

Witness

Broken Chains Christian Counseling Inc

Personal History

Listing of relationships and support systems

Name                      Age   Relationship (Spouse, Son, Daughter, Other)      Living with you? Y/N

<u>Name</u>	<u>Age</u>	<u>Relationship (Spouse, Son, Daughter, Other)</u>	<u>Living with you? Y/N</u>

Number of previous marriages: \_\_\_\_\_

LIST OR DESCRIBE WHAT CHANGES YOU WANT TO MAKE WHILE IN COUNSELING AND WHAT YOUR CONCERNS ARE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What caused the problem(s)? \_\_\_\_\_  
\_\_\_\_\_

When did it start? \_\_\_\_\_

Medical History

Are you currently under the care of a physician? Yes \_\_\_\_\_ No \_\_\_\_\_

Reason? \_\_\_\_\_

Physicians Name, Address & Phone \_\_\_\_\_

When was your last check up? \_\_\_\_\_

Current medical issues? \_\_\_\_\_

Allergies to medications? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Please List \_\_\_\_\_

Common Allergies? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, Please List \_\_\_\_\_

Do you smoke cigarettes? Yes \_\_\_\_\_ No \_\_\_\_\_ If Yes, How Long? \_\_\_\_\_

Please list any prescriptions or over the counter Medications you are currently taking and the prescribing Doctor:


Treatment History

Have you ever received counseling for any reason? If yes, please list when and why. \_\_\_\_\_

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Have you ever been hospitalized for a psychiatric reason? If yes, please list when and why. \_\_\_\_\_

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Have you ever been hospitalized for medical issues? If yes, please list when and why. \_\_\_\_\_

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Have you ever received treatment for Drugs or Alcohol? If yes, please list when and why. \_\_\_\_\_

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Have you ever attended any self-help groups as AA, CODA, OA, etc.? \_\_\_\_\_

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Broken Chains Christian Counseling Inc

Weight History

Weight unchanged / No problem

Weight gained? \_\_\_\_\_

Was weight gain intentional? \_\_\_\_\_

Weight Loss? \_\_\_\_\_

Was weight loss intentional? \_\_\_\_\_

Purging? \_\_\_\_\_

Binging? \_\_\_\_\_

Laxative use? \_\_\_\_\_

Diuretic use? \_\_\_\_\_

Diet pills use? \_\_\_\_\_

Comments: \_\_\_\_\_

Sleep History – Describe problems in last 6 months

Sleep unchanged / No problems \_\_\_\_\_

Can't fall asleep \_\_\_\_\_

Can't wake up \_\_\_\_\_

Can't stay asleep, wake up early \_\_\_\_\_

I sleep, but don't feel rested \_\_\_\_\_

Nightmares \_\_\_\_\_

Comments: \_\_\_\_\_

Self-Mutilation (Ie Cutting)      Yes \_\_\_\_\_ No \_\_\_\_\_ Yes, in the past \_\_\_\_\_

Suicidal Thoughts                      Yes \_\_\_\_\_ No \_\_\_\_\_ Yes, in the past \_\_\_\_\_

Suicidal Plan or Intent                Yes \_\_\_\_\_ No \_\_\_\_\_ Yes, in the past \_\_\_\_\_

If you feel like hurting someone now, do you have a plan? (If so, please explain) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever been violent or hurt someone? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



Broken Chains Christian Counseling Inc

Substance Abuse History

Do you or have you ever had a substance abuse problem? Yes \_\_\_\_\_ No \_\_\_\_\_ In the past \_\_\_\_\_  
If yes in the past, please explain what type of drug and how used ie drank, snorted, smoked, IV, etc.

\_\_\_\_\_

Duration of use and at what age did you start using? \_\_\_\_\_

\_\_\_\_\_

Most recent time using \_\_\_\_\_ Type of drug \_\_\_\_\_

The amount used \_\_\_\_\_

Have you ever overdosed on drugs or alcohol? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how many times? \_\_\_\_\_

Dates of overdose and what happened? \_\_\_\_\_

\_\_\_\_\_

Was your overdose intentional? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Family Use

Is there a family history of substance abuse? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain \_\_\_\_\_

\_\_\_\_\_

Do you believe someone in your family, or someone you care about might have substance abuse problems? \_\_\_\_\_

\_\_\_\_\_

Alcohol related experiences within the past year: (Check all that apply)

Binges    Job problems    Physical withdrawal    Arrests    Assaults    Hangovers

Blackouts    Medical complications    DUI    Detached and numb

Other \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Thank you for filling out your Intake form. Is there anything else you would like us to know? \_\_\_\_\_

\_\_\_\_\_